Sample Letter

Request from You (IRA Plan Owner) to IRA Administrator for Charitable Distribution

Your Name Your Address
Sincerely,
Thank you for your assistance in this matter.
If you have any questions or need to contact me, I can be reached at [provide your telephone number or email address].
It is my intention to have this transfer qualify for the 20tax year. Therefore, it is imperative that this distribution be postmarked no later than December 31, 20
In your transmittal to American Players Theatre, please include my name and address as the donor of record in connection with this distribution. Please copy me on your transmittal.
APT's tax ID is #39-1583361
P.O. Box 819 Spring Green, WI 53588
Please issue a check in the amount of \$ [not to exceed \$100,000] payable to American Players Theatre and mail it to:
Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account #, as provided by the Protecting Americans from Tax Hikes Act of 2015.
Dear Sir or Madam:
Re: Request for Charitable Distribution from Individual Retirement Account
[IRA Administrator Name] [IRA Administrator Address]
[Date]